



## Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”) for more details of Slate Peak Financial Services, LLC’s advisory services and fees, respectively. Fees below are charged when clients request the services listed. Fees below may not apply to all clients. Fees may be negotiable.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	1% of Assets Under Management	Quarterly or monthly in arears	Financial planning services; Portfolio management for individuals and/or small businesses
Hourly Fee	\$200/hour	Monthly in arears or upon completion of services	Financial planning services; Portfolio management for individuals and/or small businesses
Subscription Fee	\$0	n/a	n/a
Fixed Fee	\$450/month	Monthly in arears	Financial planning services; Portfolio management for individuals and/or small businesses
Commissions to the Adviser	\$0	n/a	n/a
Performance-based Fee	\$0	n/a	n/a
Other	\$1,000	One-time, upon initiation of services	Financial planning services; Portfolio management for individuals and/or small businesses
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	\$0	n/a	n/a
Robo-Adviser Fee	\$0	n/a	n/a
<b>Fee Total</b>	<b>Talk with your Adviser about fees and costs applicable to you</b>		

### Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Brokerage or Custodial Firm
Commissions	Yes	Brokerage or Custodial Firm
Custodian Fees	Yes	Brokerage or Custodial Firm
Mark-ups	Yes	Brokerage or Custodial Firm
Mutual Fund/ETF Fees and Expenses	Yes	Mutual Fund/ETF Manager

Effective: May 1, 2023